DEPARTMENT OF COMMERCE

Division of Securities

Form 14-25v (Rev. 12/15/2011)

Page 1 of 2

Accredited Investor Exemption Uniform Notice of Transaction Form 14-25v

Notice of Sale of Securities pursuant to Accredited Investor Exemption

1.	Issuer:
	Name:
	Address:
	Telephone Number:
2.	Form of Organization: (check one)
	□Corporation □Unincorporated Association □Limited Liability Company
	□Limited Partnership □Other (specify)
	Issuer's state or jurisdiction of Incorporation or Organization:
	Date of Incorporation or Organization:
3.	Officers and Directors: (or persons acting in a similar capacity) Names, Business Addresses, and Business Phone Numbers

4. This Offering:

Description of Security	Price per Security	Number of Securities to be Offered	Aggregate Dollar Amount of Offering
Debt			
Equity (Common or Preferred)			
Convertible Security			
Partnership Interests			
Other (specify)			

Form 14-25v (Rev. 12/15/2011) Page 2 of 2

5. D	Description of Business:					
	Vame and Business Addresurchasers in Utah:	ss of any Broker-Dealer who has so	olicited or intends to solicit			
By fi	iling this Notice of Transa	ction, the Issuer of these securities un	nderstands that:			
(1)	Sales of securities shall be made only to persons whom the issuer reasonably believes are accredited investors as defined in 17CFR 230.501(a).					
(2)	The issuer is not an issuer in the development stage that either has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person					
(3)	The issuer reasonably believes that all purchasers are purchasing for investment and not with the view to or for sale in connection with a distribution of the security. Any resale of a security sold in reliance on this exemption within 12 months of sale shall be presumed to be with a view to distribution and not for investment, except a resale pursuant to an effective registration statement or to an accredited investor pursuant to an available exemption.					
to the	e Accredited Investor Exening the availability of this	mption of Utah in which this notice i	tions that must be satisfied to be entitled s filed and understands that the issuer shing that these conditions have been			
		ation and knows the contents to be trersigned duly authorized person.	ue and has duly caused this notice to be			
Issue	er (Print or type)	Signature	Date			
Name (Print or type)		Title				