



GARY R. HERBERT
Governor

SPENCER J. COX
Lieutenant Governor

State of Utah
Department of Commerce
Division of Securities

FRANCINE A. GIANI
Executive Director

THOMAS A. BRADY
Director, Division of Securities

November 1, 2018

To Whom It May Concern:

RE: Required Form D Rule 506 Filing through the NASAA EFD System

As of January 1, 2019, the Utah Division of Securities (“Division”) will require all Form D Rule 506 filings to be filed through the NASAA Electronic Filing Depository “EFD” as provided for under §61-1-15.5(2) of the Utah Uniform Securities Act (“Act”) and R164-15-2(C)(3). This includes all Form D Rule 506 (b) and (c) filings, amendment, termination and withdrawal notices.

In order to register with the EFD system, please go to EFDNASAA.org. If you have questions regarding the registration process, click the support button and contact the EFD support team.

If a manual or paper filing, amendment, termination or withdrawal notice is received by the Division through hand delivery, regular or overnight mail, the filer will be contacted and directed to the EFD system. The late filing fee will be assessed by the EFD system when appropriate.

Please feel free to contact Nadene Adams, Corporate Finance Administrative Assistant, with any questions at 801-530-6613 or email nnadams@utah.gov.

Sincerely,

Bryan Cowley
Director of Licensing and Registration