

DIVISION OF SECURITIES
KEITH WOODWELL, DIRECTOR
DEPARTMENT OF COMMERCE
P.O. BOX 146760
160 EAST 300 SOUTH
SALT LAKE CITY, UTAH 84114-6711
Telephone: (801) 530-6628

BEFORE THE DIVISION OF SECURITIES
OF THE DEPARTMENT OF COMMERCE
OF THE STATE OF UTAH

IN THE MATTER OF SONOCINE, INC.,
RESPONDENT

SCHEDULING ORDER
NOTICE OF HEARING
CASE NO. SD-12-0059

BY THE PRESIDING OFFICER:

The notice of agency action and order to show cause in this matter were sent by the Division of Securities (Division) to Sonocine, Inc. (Respondent) on October 4, 2012. Respondent's answer was received on November 5, 2012. A prehearing conference was held on November 13, 2012.

The presiding officer now enters the following scheduling order:

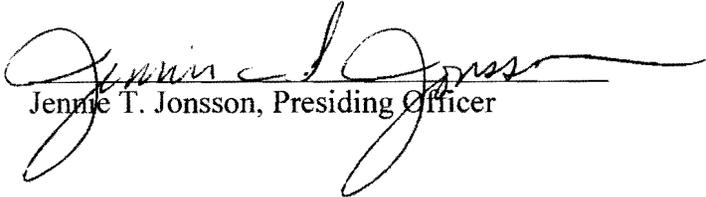
1. The parties shall exchange initial disclosures pursuant to Utah Administrative Code § R151-4-503 no later than November 27, 2012.
2. The parties shall complete discovery by February 4, 2013.
3. Any motion for summary judgment, dismissal, or other dispositive motion shall be filed no later than February 11, 2013. If any such motion is filed, the other party shall

have until February 21, 2013 to respond, and the moving party shall have until February 28, 2013 to reply. If oral argument is required or requested on a motion, the presiding officer will issue a supplemental scheduling order setting a date and time.

4. Should either party determine to use an expert witness, the party shall disclose the expert's name, contact information, and written report no later than February 11, 2013.
5. Pursuant to Utah Administrative Code § R151-4-504(2), the parties shall disclose to one another all evidence that may be presented at hearing, other than rebuttal evidence, by March 14, 2013.
6. Unless this matter is settled through a stipulated agreement or is continued for good cause, a hearing shall take place before the Utah Securities Commission on March 28, 2013 at 9:00 A.M.

DATED this 13th day of November, 2012.

UTAH DEPARTMENT OF COMMERCE


Jennie T. Jonsson, Presiding Officer

CERTIFICATE OF SERVICE

I hereby certify that on the 14th day of November, 2012, the undersigned mailed a true and correct copy of the foregoing document by first class mail, postage prepaid, to:

Sonocine, Inc.
c/o Helen Melman
815 Moraga Drive
Los Angeles, CA 90049

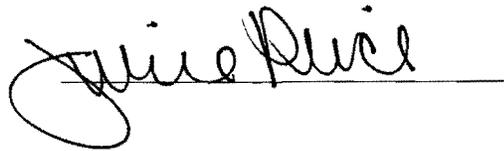
Sonocine, Inc.
c/o National Corporate Research, Ltd.
615 S. Dupont Hwy.
Dover, DE 19901

Mark W. Pugsley
Ray Quinney & Nebeker P.C.
36 South State Street, 14th Floor
Salt Lake City, UT 84145-0385

and caused a copy to be hand delivered to:

D. Scott Davis, Assistant Attorney General
Division of Securities
Heber M. Wells Building, 5th Floor

Thomas Brady, Enforcement Director
Division of Securities
Heber M. Wells Building, 2nd Floor

A handwritten signature in black ink, appearing to read "Quinn Price", is written over a horizontal line.