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State of Utah
Department of Commerce
Division of Securities

FRANCINE A. GIANI
Executive Director

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Deputy Director

KEITH WOODWELL
Director, Division of Securities

December 16, 2010

FILE COPY

P. Christian Anderson
BALLARD SPAHR, LLP
One Utah Center, Suite 800
201 South Main Street
Salt Lake City, UT 84111-2221

Re: Millenniata Acquisition, Inc. ("the Issuer")
Grant of Exemption from Registration
Utah Code Ann. §61-1-14(2)(s)
File #: B00931242

Dear Mr. Anderson:

Pursuant to the recommendation made by the hearing officer in the December 16, 2010 Fairness Hearing, it is the order of the Division of Securities, Department of Commerce, State of Utah, that the securities described in the Issuer's application filed May 24, 2010, and any amendments and supplements thereto up to the hearing date, are exempt from state registration under section 61-1-14(2)(s) of the Utah Uniform Securities Act. The exemption is effective for 12 months from the date of this Order. Also enclosed with this letter is the fairness hearing Permit Authorizing Issuance of Securities.

Because this finding is based upon the representations made to the Division of Securities, it should be noted that any different facts or conditions of a material nature might require a different conclusion. Please note that this order relates only to the transaction or series of transactions encompassed within the Issuer's Fairness Hearing application initially filed May 24, 2010 and shall have no value for future similar offerings.

Very truly yours,

KEITH WOODWELL, DIRECTOR
UTAH DIVISION OF SECURITIES

KW/bnj

STATE OF UTAH

Department of Commerce

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Permit Authorizing Issuance of Securities

Millenniata Acquisition, Inc.

Docket #: SD-10-0078

I, KEITH WOODWELL, Director of the Utah Division of Securities, hereby certify:

1. By application initially filed May 24, 2010, the above-referenced applicant seeks exemption for the offer and sale of securities under section 61-1-11.1 of the Utah Uniform Securities Act.

2. The terms and conditions of the proposed offer and sale of securities are described in that application and the Notice of Hearing executed November 23, 2010.

3. At applicant's request and upon due notice to all persons to whom it is proposed to issue such securities, a hearing was held December 16, 2010, before the Utah Division of Securities, upon the fairness of the terms and conditions of such offer and sale of securities. All proposed issues had the right to appear.

4. The terms and conditions are fair and are approved. Exemption by permit for the offer and sale of such securities is effective as of the date hereof.

DATED this 16th day of December, 2010.

UTAH DEPARTMENT OF COMMERCE
DIVISION OF SECURITIES

KEITH WOODWELL, DIRECTOR



This permit is permissive only and is not to be construed as an endorsement of any person or security.